



**WEDNESDAY**

# **MORNING REPORT**

**Have Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**





## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	38896.63	202.52	0.52%
Nifty 50	11738.5	46.55	0.40%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	34.71	-0.74
HDFCBANK	101.09	-0.32
ICICIBK	9.58	-1.64
INFY	20.65	0.54
TATA MOTOR	18.58	-0.48
WIPRO	5.17	0.19

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-161
DII's Eq (Provisional)	-199
FIIs Index Future	284
FIIs Index Options	-513
FIIs Stock Future	184
FIIs Stock Options	-316

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.1687
EURO	81.9266
YEN 100	63.0800
GBP	90.3263

### TOP STORY

- [Jaiprakash Power](#): Company to mull conversion of loan of lenders into Compulsory Convertible Pref Share up to Rs 4,000 crore
- [Artson Engg](#): Company says it got purchase order from Thyssenkrupp Ind India of about Rs 15 crore
- [Jet Airways](#): Will Induct 11 Boeing 737 Max aircrafts this fiscal year
- **Vedanta** awarded 41 out of the 55 oil and gas blocks which were auctioned by the government-under Open Acreage Licensing Policy
- **Lakshmi Vilas Bank** received approval from IRDA to offer general insurance products.
- **Tata Motors** to showcase five new public transport vehicles at the bus and coach exhibition, Busworld India starting from Aug. 29.
- **Bharti Airtel** plans to roll out 9,000 new sites and 4,150 kilometres of optic fiber for financial year 2018-19 in Rajasthan.
- LIC [will meet](#) on Sept. 04 to consider acquiring 36 percent stake in **IDBI Bank**. That's in addition to an approval it won to subscribe to preferential issue of IDBI Bank's shares.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	26064.02	14.38	0.06%
Nasdaq	8030.04	12.14	0.15%
Nikkei	22927.32	113.85	0.50%
HANG SENG INDEX	28374.83	23.21	0.08%
SGX NIFTY	11769.00	10.00	0.09%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	75.92	-0.04%
NATURAL GAS	2.859	0.25%
GOLD	1210.1	-0.35%
SILVER	14.695	-0.53%
COPPER	2.7305	-0.20%

### WORLD EVENTS

**USD** : Prelim GDP q/q  
: Crude Oil Inventories

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex gained 202.52 points or 0.52% to settle at 38,896.63, a record closing high. The index hit high of 38,938.91 and low of 38,760.58 in intraday trade.

The Nifty rose 46.55 points or 0.4% to settle at 11,738.50, a record closing high. The index hit high of 11,760.20 and low of 11,710.50 in intraday trade.

Among secondary barometers, the BSE Mid-Cap index fell 0.35%. The BSE Small-Cap index rose 0.36%. Both these indices underperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On BSE, 1188 shares rose and 1508 shares fell. A total of 177 shares were unchanged.

Nifty likely to trade in the range of 11660-11810

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11736	11713	11687	11663	11762	11786	11812
USDINR	70.358	70.067	69.808	69.517	70.617	70.908	71.167



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACML	ALTIUS GLOBAL FINANCE PRIVATE LIMITED	B	75,000	175
POEL	RIDDHI ESTATES	S	37,500	57
REGENCY	ADARSH TULSHYAN	B	20,000	51.13
OCTAWARE	ARYAMAN BROKING LIMITED	B	19,200	105.42
DEEP	UNICON TIE UP PRIVATE LIMITED	B	171,000	40.47

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	BHARGAV DEEPAK RAVANI	BUY	10000	66
KAPSTON	DURGA VENKATA VARA PRASAD RAO CHADALAWADA	SELL	54000	95.1
NARMADA	DILIP DAHYABHAI SHAH	BUY	76000	31.59
VINDHYATEL	POLO-SETCO TIE UP PRIVATE LIMITED	BUY	84460	1399.85
VINDHYATEL	SNOWTEX INVESTMENTS LTD	SELL	84460	1399.85

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Dewan Housing, IDBI Bank, Jain Irrigation, Punjab National Bank
- **New In Ban:** Dewan Housing, IDBI Bank, Jain Irrigation, Punjab National Bank
- **Out Of Ban:** Hexaware, Jet Airways,

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	387	379	372	384	392	396
ASIAN PAINT	1408	1399	1391	1409	1418	1428
AXIS BANK	660	647	634	655	668	676
BAJAJ-AUTO	2684	2669	2653	2687	2703	2721
BAJAJ FINSV	6971	6914	6856	6994	7052	7132
BHARTIARTL	377	373	369	379	383	390
BPCL	359	356	352	360	363	368
CIPLA	648	636	624	657	669	690
COALINDIA	295	290	285	295	300	304
DRREDDY	2415	2388	2361	2434	2461	2507
EICHERMOT	28678	28363	28048	28815	29130	29582
GAIL	364	353	342	374	385	406
GRASIM	1072	1061	1049	1075	1086	1100
HCLTECH	1041	1036	1032	1041	1046	1051
HDFC	1955	1934	1914	1947	1967	1980
HDFCBANK	2095	2083	2071	2091	2102	2110
HEROMOTOCO	3233	3199	3166	3222	3255	3278
HINDALCO	239	234	228	237	242	245
HINDPETRO	257	254	251	259	262	267
HINDUNILVR	1771	1762	1754	1777	1785	1800
IBULHSGFIN	1291	1279	1268	1289	1300	1310
ICICIBANK	339	336	332	340	343	347
INDUSINDBK	1934	1920	1906	1944	1958	1983
INFRATEL	286	283	279	286	290	293
INFY	1425	1411	1398	1425	1438	1452
IOC	156	154	153	156	157	159
ITC	312	310	308	313	315	318
KOTAKBANK	1285	1275	1265	1285	1295	1305
LT	1356	1350	1344	1358	1364	1372
LUPIN	902	894	885	906	914	927
M&M	981	974	967	981	987	994
MARUTI	9428	9280	9132	9363	9511	9595
NTPC	168	165	162	170	173	178
ONGC	175	172	170	175	178	181
POWERGRID	197	195	193	198	200	202
RELIANCE	1319	1302	1284	1312	1330	1340
SBIN	305	302	299	306	309	313
SUNPHARMA	621	616	610	625	630	639
TATAMOTORS	260	258	257	261	262	265
TATASTEEL	590	581	572	587	597	603
TCS	2069	2057	2044	2064	2077	2084
TECHM	736	731	725	740	745	754
TITAN	888	874	860	886	900	912
ULTRACEMCO	4428	4365	4303	4413	4475	4523
UPL	654	648	641	657	664	673
VEDL	230	227	223	229	233	236
WIPRO	296	294	292	296	298	300
YESBANK	371	360	350	373	383	396
ZEEL	511	507	504	513	516	522





## NSE CIRCULARS

**NSE Download Ref No. : NSE/MSD/38716:** New Windows UDP Server (pdf)W.e.f. Aug 29, 2018

**NSE Download Ref No. : NSE/CML/38717:** Listing of further issues of Axis Bank Limited, Housing Development Finance Corporation Limited, HIL Limited, Indiabulls Housing Finance Limited and Zensar Technologies Limited (pdf)W.e.f. Aug 29, 2018

**NSE Download Ref No. : NSCCL/CMPT/38715:** Adjustment of Futures and Options contracts in the security Infosys Limited (INFY) (pdf)W.e.f. Sep 03, 2018

**NSE Download Ref No. : NSE/CML/38709:** Suspension of trading in Equity Shares for Non-Compliance of certain regulation with SEBI (LODR) Regulation, 2015. (pdf)W.e.f. Aug 29, 2018

**NSE Download Ref No. : NSE/SURV/38710:** Trade for Trade - Powerful Technologies Limited (POWERFUL) (pdf)W.e.f. Aug 29, 2018

**NSE Download Ref No. : NSE/SURV/38712:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. Aug 29, 2018

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
RADICO	24-Aug-18	Dividend- Re 1 Per Share
ALBERTDAVD	24-Aug-18	Dividend- Rs 5.50 Per Share
CAPACITE	24-Aug-18	Dividend Re 1/- Per Share
ORIENTREF	24-Aug-18	Dividend-Rs 2.50 Per Share
CREST	24-Aug-18	Dividend- Re 0.50 Per Share
ICICIBANK	24-Aug-18	Dividend- Rs 1.50 Per Share (Date Revised)
CHAMBLFERT	24-Aug-18	Dividend- Rs 1.90 Per Share
CARERATING	24-Aug-18	Interim Dividend- Rs 6.00 Per Share
JAYBARMARU	27-Aug-18	Dividend- Rs 2.50 Per Share
JBCHEPHARM	27-Aug-18	Dividend Rs 2/- Per Share
TEXRAIL	28-Aug-18	Dividend Re 0.25 Per Share
TEXINFRA	28-Aug-18	Dividend- Re 0.20 Per Share
ENDURANCE	28-Aug-18	Dividend- Rs 4 Per Share (Date Revised)
MAYURUNIQ	28-Aug-18	Interim Dividend- Re 0.50 Per Share
PFIZER	29-Aug-18	Dividend- Rs 20 Per Share
PTC	29-Aug-18	Dividend Rs 4 Per Share
GRANULES	29-Aug-18	Dividend- Re 0.25 Per Share
KHADIM	29-Aug-18	Dividend- Re 1 Per Share
MANGCHEFER	29-Aug-18	Dividend- Re 1 Per Share
APCL	30-Aug-18	Dividend- Rs 2 Per Share
KKCL	30-Aug-18	Dividend- Rs 1.50 Per Share
JKLAKSHMI	30-Aug-18	Dividend Re 0.75 Per Share
GAIL	30-Aug-18	Dividend- Rs 1.44 Per Share
PRECWIRE	30-Aug-18	Dividend- Rs 2.50 Per Share
RPPINFRA	30-Aug-18	Dividend- Re 0.50 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1186/\$1164 & Resistance = \$1240/\$1267.**
- **Crude oil range (WTI)->\$63 to \$73.**
- **U.S. Stocks Mixed Near Records, Treasuries Slump: Markets Wrap:** - U.S. stocks churned near all-time highs, while Treasury yields climbed as investors assessed the latest developments from the Trump administration's trade policies.
- **Forex - Dollar Extends Losses, Hits 1-Month Lows, Turkish Lira Lower:** - The dollar extended losses against a currency basket on Tuesday, falling to one month lows as a U.S.-Mexico trade deal eased fears over a trade war, while the Turkish lira fell more than 1% against the dollar.
- **U.S. Consumer Confidence Jumps to Highest Level Since 2000:** - Confidence among U.S. consumers unexpectedly rose in August to its highest level in more than a decade, according to data released on Tuesday. The Conference Board's index of consumer confidence increased to 133.4 this month, compared to a reading of 126.7 forecast by economists. That was its highest level since October 2000.
- **Gold Slightly Lower as U.S. Redrafts NAFTA:** - Gold prices were lower on Tuesday, despite a weaker dollar, as trade tensions between the U.S. and China lingered.
- **Sanctions unlikely to stop Iran oil exports completely: Saudi adviser:** - Current U.S. sanctions on Iran are unlikely to stop Iranian oil exports completely, a long-time adviser at Saudi Arabia's Energy Ministry said on Tuesday, adding Iran would be unable to close the straits of Hormuz and Bab al-Mandab even partially.

## TRENDS & OUTLOOK – DATE: 29-Aug- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (OCT)	29655	29860	30130	30355	30510
SILVER (SEPT)	35170	36340	37265	38401	39220

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (AUG)	412	417	422	430	435
ZINC (Aug)	171.25	174.70	178.60	182.50	185.20
LEAD (Aug)	139.30	142.25	145.60	149.20	152.75
NICKEL (Aug)	905	927	945	970	994

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	4577	4700	4825	4950	5020
NATURAL GAS (Sep)	190	196	201	205	209

### DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q, Prelim GDP Price Index q/q, Pending Home Sales m/m, Crude Oil Inventories.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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